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SUGAR REPORTS

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AGRICULTURAL STABILIZATION AND CONSERVATION SERVICE

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Determination of price objective for raw sugar specified in Sec. 201 and 202 of the Sugar Act of 1948, as amended October 1971.

Month and year	: Parity : index	: Wholesale : price : index	: Average of : parity & whole- : sale price : indexes	: Monthly : price : objec- : tive 1/ : 2	: Most recent : 2 month average : of price : objectives 2/ : New York	: Spot price : raw sugar : duty paid at : New York	: Spot price as : percent of : monthly price : objective
<u>Indexes 1967=100 Average</u>							
<u>Cents per pound</u>							
<u>Percent</u>							
1973							
August	151	142.7	146.8	10.86	10.62	10.75	99.0
September	150	140.2	145.1	10.74	10.80	10.97	102.1
October	150	139.5	144.8	10.72	10.73	11.15	104.0
November	151	141.8	146.4	10.83	10.78	11.10	102.5
December	154	145.3	149.6	11.07	10.95	11.34	102.4
1974							
January	157	150.4	153.7	11.37	11.22	12.63	111.1
February	159	152.7	155.8	11.53	11.45	17.09	148.2
March	161	154.5	157.8	11.68	11.60	18.11	155.1
April	164	152.7	158.4	11.72	11.70	19.25	164.2
May	165	155.0	160.0	11.84	11.78	23.05	194.7
June	166	155.7	160.8	11.90	11.87	26.30	221.0
July	168	161.7	164.8	12.20	12.05	28.35	232.4
August	173	167.4	170.2	12.60	12.40	32.60	258.7
1/ Price objective specified in Sec. 201 (b) of Sugar Act of 1948, as amended October 1971.							

2/ Average of the price objective for the month shown and the month immediately preceding (i.e., the 2- month average for January 1974 included the price objective for December 1973 and January 1974), as specified in Sec. 202 (g).

MARKET REVIEW

Preliminary reports show that primary distributors sold 1,127,000 tons of sugar, raw value, during August 1974. This was 70,000 tons less than the 1,197,000 tons sold during August of last year. Sales for September 1-14 totaled 459,000 tons, down from 478,000 tons for the same period last year.

Sales in 1974 through September 14 totaled 8,312,000 tons, according to preliminary reports. This compares with 8,195,000 tons and 8,067,000 tons respectively, during the same periods of 1973 and 1972. However, at year-end 1973 there were 6,000 tons of sugar constructive delivered, i.e., sugar sold and charged to quotas during December 1973 but physically delivered in January and February 1974. Constructive deliveries totaled 130,000 tons in 1972 and 88,000 tons in 1971. Therefore, physical deliveries through September 14, 1974 totaled 8,318,000 tons compared with 8,325,000 and 8,155,000 tons, respectively, delivered through September 14, 1973 and 1972.

Deliveries of refined sugar reported by states of destination totaled 126,212,000 hundredweight during January-July 1974. This was an increase of 2.9 percent over the same period last year with increases occurring in four of the five geographic regions. The West had the greatest increase, 4.5 percent, followed by the North Central which was up 4.3 percent. Deliveries in the South and Mid-Atlantic regions were up 2.9 and 0.3 percent, respectively. The New England region decreased 0.9 percent below deliveries for the same period last year.

Thirty-one states received more sugar during January-July 1974 as compared with those months of 1973, while 19 states received less. There were 12 states with reported increases of more than 100,000 hundredweight. Illinois had the largest increase, 1,309,000 hundredweight, followed by Michigan up 586,000, California up 482,000 and Delaware up 434,000. Of the 19 states where reported deliveries declined, only Indiana, Missouri and New York were as much as 100,000 hundredweight lower.

Inventories of raw and refined sugar held by all primary distributors on August 31, 1974 totaled 1,235,000 short tons, raw value, according to preliminary reports. This was 378,000 tons less than a month earlier and 219,000 tons less than at the end of August a year ago. Beet processors' stocks of 530,000 tons were 263,000 tons less than a month earlier but 84,000 tons more than a year earlier. Cane sugar refiners' stocks of raw and refined sugar were reported as 649,000 tons, or 42,000 tons less than a month earlier and 201,000 tons less than at the end of August last year.

The spot quotation for raw sugar, duty paid and delivered to New York, (No. 10 Contract of the New York Coffee and Sugar Exchange) continued to rise during August and averaged 32.60 cents per pound for the month. This was an increase of 4.25 cents from July and up 203 percent from the August 1973 average of 10.75 cents. The average price for August was 258.7 percent of the price objective as specified in the Sugar Act.

The spot quotation reached 34.50 on September 3 and held steady on the fourth. The price declined 25 points on September 5 to 34.25 cents and on September 6 the quotation was down to 34.00 cents. This price held through the twelfth. On September 13-17 the spot price was 33.50 cents and on September 18-24 the spot was 33.25 cents. The September 3-24 average of the spot price was 33.75 cents as compared with 10.94 cents for the same period last year.

Prices for refined sugar continue the climb upward to new record high levels. Cane sugar refiners announced a price increase of 2.25 cents per pound for refined sugar sold in 100-pound bags effective at the close of business August 29 in the Northeast, Southeast, Gulf, Southwest and Chicago-west territories. However, orders were accepted through September 3 at preadvanced prices for shipment through September 6. This set the new price quotation for 100-pound bags at 40.85 cents per pound.

Beet sugar refiners in the East were quoting the price for 100-pound bags at 36.10 cents per pound on September 3. This price was increased by .40 cent to 36.50 cents per pound on September 9. In the Chicago-west region, the wholesale price quotation for beet sugar was increased from 34.95 cents to 36.50 cents per pound for 100-pound bags on September 9.

The quoted price in the Pacific Coast region has held at 35.00 cents per pound since August 19 for refined cane and beet sugar. The Northwest price has held at 33.75 cents for cane and beet sugar since August 21.

Shown below are the price quotations on September 20, 1974 for refined sugar sold at wholesale in 100-pound bags and in bulk by regions. Significant variations of actual price from the quoted price may be found in certain regions, reflecting competitive discounts.

<u>Region</u>	<u>PRICE QUOTATION IN CENTS PER POUND</u>	
	<u>Hundredweight bags</u>	<u>Bulk dry</u>
Northeast	40.85	40.45
Mid-Central	40.84	40.45
Western Ohio-Lower Michigan	40.85	40.45
Southeast	40.85	40.45
Gulf	40.85	40.45
Chicago-west	34.95/40.85	34.65/40.45
Intermountain Northwest	33.75	33.50
Pacific Coast	35.00	34.65

The U.S. average retail price for refined sugar sold in 5-pound paper bags averaged 34.88 cents per pound in August, up from 32.14 cents in July and 15.06 cents in August of last year for an increase of 132 percent for the 12-month period.

The spot price for world bulk raw sugar (No. 11 Contract of the New York Coffee and Sugar Exchange) f.o.b. and stowed at Greater Caribbean ports averaged 31.45 cents per pound during August, up from 25.40 cents in July and 9.09 cents in August of 1973. The world spot price peaked at an all time high of 36.90 cents on August 29 and on August 30 the price was down to 34.25 cents. On September 3 the spot gained strength to 36.85 cents. Thereafter the price was weaker with changes occurring almost every day through September 20. For the period September 3-24, the world price ranged from a low of 31.50 cents on September 13 to a high of 36.85 on September 3. During this period, the price averaged 34.00 cents, an increase of 284 percent from the 8.85 cents for the same period last year.

Production of cane sugar in Hawaii through August 24, 1974 totaled 655,103 short tons 96° basis, compared with 819,874 tons produced through August 25, 1973 and 789,967 tons through August 26, 1972.

The Crop Reporting Board of the Department of Agriculture, based on September 1, 1974 conditions, forecast a sugarbeet crop of 22.8 million tons, 7 percent less than the 24.5 million tons of beets produced last year. The decline from 1973 is due to a 2 percent drop in acreage and lower yields in North Dakota, Minnesota, Nebraska, Kansas and Montana.

Harvest of the crop in California continues active. Good growing conditions prevail in Washington and Oregon where water supplies are adequate for irrigation. Warm temperatures and ample water aided development of the Colorado crop which is estimated to be making normal progress. Rains throughout the sugarbeet areas of North Dakota and Minnesota are expected to improve both tonnage and sugar content.

Production of sugarcane for sugar and seed in Hawaii, Louisiana Florida and Texas is forecast at 26.7 million tons. This is 3 percent above the 1973 crop of 25.8 million tons. Average yield per acre is indicated at 35.8 tons, compared with 34.9 tons in 1973.

Survey data for sugarcane were collected prior to the time that Hurricane Carmen hit the Louisiana crop. Therefore, any losses resulting from that storm are not reflected in the above forecast. Reports from Louisiana indicate that the loss of cane due to the storm will not be as extensive as first estimates indicated. Cane that was blown down was not broken, and with good weather much of the cane will straighten up somewhat by harvest time. Topping of the cane during harvest may be a problem. The mechanical harvesters may not be able to operate efficiently nor top the cane properly if the cane is lodged or not standing erect. It is estimated at this time that the forecast of 8,016,000 tons of cane in Louisiana could be reduced by about 10 percent to 7,217,000 tons.

Production of sugarcane for sugar and seed is forecast at 8,280,000 tons in Florida, 9,398,000 tons in Hawaii and 980,000 tons in Texas.

ADMINISTRATIVE ACTIONS RELATING TO 1974 SUGAR SUPPLIESUSDA ANNOUNCES ADDITIONAL DOMESTIC SUGAR QUOTA DEFICIT

September 25, 1974 the U.S. Department of Agriculture announced an additional deficit of 600,000 short tons in domestic sugar quotas. This action was required by the Sugar Act.

The deficit consists of the following amounts in short tons: Beet, 200,000; Mainland Cane 350,000; Hawaii, 100,000. The previously declared deficit of 755,000 tons for Puerto Rico is reduced by 50,000 tons, thus reducing the overall additional domestic deficit to 600,000 tons.

The 600,000 short tons deficit will be reallocated among 29 foreign countries.

Revised quotas and quota changes for all U.S. supplying countries as required by Section 204(a) of the Sugar Act are shown in the table on page 8 (Press Release USDA 2755).

			Temporary			
			quotas and	Deficits		Total
Production	Change	Basic	prorations	and	Allocations	quotas
Area	in	Quotas	pursuant to	deficit	made on	and
	quota		Section 202 (d)	prorations	come, first-	prorations
			1/		served basis:	
Short tons, raw value						
Domestic Beet Sugar	-200,000	4,025,667		-925,667	-	3,100,000
Mainland Cane Sugar	-350,000	1,764,333		-350,000	-	1,414,333
Texas Cane Area	0	100,000		-40,000	-	60,000
Hawaii	-100,000	1,110,000		-100,000	-	1,010,000*
Puerto Rico	50,000	855,000		-705,000	-	150,000*
Total domestic area	-600,000	7,855,000		-2,120,667	-	5,734,333
Philippines	144,177	1,126,020	73,280	543,958	0	1,743,258
Dominican Republic	58,166	427,345	184,303	288,078	35,000	934,726
Mexico	51,441	377,933	162,994	228,238	0	769,165
Brazil	50,169	368,585	158,960	222,593	172,455	922,593
Peru	35,900	254,228	87,224	179,783	0	521,235
West Indies	48,722	4,505	1,546	136,311	160,181	302,543
Argentina	6,953	51,081	22,030	39,481	0	112,592
Ecuador	27,407	54,420	23,469	18,865	0	96,754
Costa Rica	6,271	46,073	19,871	27,824	15,854	109,622
Colombia	38,180	45,405	19,583	67,093	0	132,081
Panama	13,962	43,068	18,574	17,320	0	78,962*
Nicaragua	5,862	43,068	18,574	16,009	0	77,651
Venezuela	0	34,790	11,936	-46,726	0	0
Guatemala	19,337	39,396	16,990	42,266	0	98,652
El Salvador	11,897	28,712	12,383	30,802	0	71,897
Belize (Br. Hond.)	3,090	22,703	9,791	17,546	5,752	55,792
Haiti	5,559	20,699	8,928	-18,342	0	11,285
Honduras	1,091	8,013	3,454	-5,376	0	6,091
Bolivia	6,470	4,340	1,872	9,234	0	15,446
Paraguay	591	4,340	1,872	2,621	0	8,833
Australia	22,812	167,599	46,071	22,812	0	236,482
Republic of China	9,497	69,777	19,182	9,497	0	98,456
India	9,134	67,106	18,447	9,134	0	94,687
South Africa	6,453	47,408	13,032	6,453	0	66,893
Fiji Islands	4,999	36,725	10,096	4,999	0	51,820
Mauritius	3,363	24,706	6,792	3,363	12,624	47,485
Swaziland	3,363	24,706	6,792	3,363	5,846	40,707
Thailand	2,090	15,358	4,221	2,090	5,622	27,291
Malawi	1,681	12,353	3,395	1,681	0	17,429
Malagasy Republic	1,363	10,016	2,753	1,363	0	14,132
Ireland	0	1,107	0	0	0	1,107*
Total Foreign	600,000	3,481,585	988,415	1,882,333	413,334	6,765,667
Total		11,336,585	988,415	-238,334	413,334	12,500,000

1/ Prorations of the quotas withheld from Cuba, Southern Rhodesia, Bahamas, Uganda, West Indies, Peru, Venezuela and Ireland.

* Direct-Consumption limits in tons: Hawaii - 40,356; Puerto Rico - 169,000
Philippines - 59,920; Panama - 3,817; Ireland - 1,107

HIGHLIGHTS OF
STATISTICAL SERIES IN THIS ISSUE

1. August 1974 sugar deliveries for continental U.S. consumption 1,128,000 short tons, raw value, (preliminary), up 70,000 tons from July 1974 and down 69,000 tons from August 1973. January-August 1974 deliveries 7,854,000 short tons, raw value, up 137,000 tons from January-August 1973. Final data for July 1974 deliveries 1,058,000 short tons, raw value--previously published as 1,087,000 tons.
2. Primary distributors' stocks August 31, 1974 were 1,235,000 short tons, raw value (preliminary), down 219,000 tons from the end of August last year and down 378,000 tons from July 31, 1974. During July, refiners' stocks decreased 42,000 tons, beet processors' stocks decreased 263,000 tons, mainland cane processors' stocks decreased 73,000 tons and importers of direct consumption sugar stocks decreased less than 500 tons.
3. Charges to quotas January 1 through August 31, 1974 were 7,431,125 tons leaving a balance of 5,068,875 tons to be supplied within the 12,500,000-ton total.
4. January-July 1974 deliveries, as compared with January-July 1973 were up 2.9 percent with increases occurring in four of the five geographical regions. The West increased the most--4.5 percent, followed by the North Central up 4.3 percent, the South up 2.9 percent and the Mid-Atlantic up 0.3 percent. The New England region was down 0.9 percent.
5. Second quarter 1974 deliveries of sugar were less in six of the seven industrial user groups than for the same 1973 quarter, and larger in three of the four non-industrial user groups. To industrial buyers the national decrease was 2.0 percent while to non-industrial buyers, deliveries increased 3.3 percent.
6. Through Sept. 7, 1974 the imports of sweetened chocolate (for consumption at retail), candy and confectionery totaled approximately 89.5 million pounds or about 76 percent of the 9-month quota through Sept. 30, 1974 and about 53 percent of the 12-month quota.

Table 1. - Sugar supply and disposition by primary distributors, January-July 1974

(Short tons, raw value)

Item	:	:	:	:	:	:
	Beet	Importers	Main-land	Refiners		Net
	proc-essors		cane proc-essors 1/	Raw	Refined	total
	(1)	(2)	(3)	(4)	(5)	(6)
SUPPLY						
1. <u>Inventory Jan. 1, 1974</u>	1,209,673	570	99,855	997,978 ^{2/}	275,241 ^{3/}	2,583,317
2. <u>Production and movement</u>						
a. Received as direct-consumption sugar	0	37,104	0	0	3,571	40,675
b. Produced from beets or cane	1,284,585	0	527,859	0	0	0
<u>Less</u> deliveries to refiners	0	0	442,598	0	0	1,369,846 ^{3/}
c. Receipts of raws by refiners	0	0	0	4,383,050 ^{4/}	0	-573,015 ^{5/}
<u>Less</u> raws melted	0	0	0	4,956,065	0	
d. Refined from raws melted	0	0	0	0	4,940,489	4,940,489
e. Adjustments	-3,847	0	-5,416	+656	+1,835	-6,772
f. Sub-total	1,280,738	37,104	79,845	-572,359	4,945,895	5,771,223
3. <u>Net total supply</u>	2,490,411	37,674	179,700	425,619	5,221,136	8,354,540
DISPOSITION						
4. <u>Distribution for</u>						
a. Quota purposes	1,698,062	35,929	51,444	5,555	4,934,834	6,725,824
b. Export	0	103	0	0	14,549	14,652
c. Livestock feed	0	0	0	0	807	807
d. Alcohol	0	0	0	0	51	51
e. Sub-total	1,698,062	36,032	51,444	5,555	4,950,241	6,741,334
5. <u>Inventory July 31, 1974</u>	792,349	1,642	128,256	420,064 ^{6/}	270,895 ^{6/}	1,613,206
6. <u>Total Distribution and Inventory</u>	2,490,411	37,674	179,700	425,619	5,221,136	8,354,540

^{1/} Establishments that acquire no raw sugar from others for refining including Texas. Processor-refiners are included with refiners.

^{2/} Includes Mainland cane sugar not charged to quota: Raws, 25,297; Refined 0; Total, 25,297.

^{3/} Production less deliveries of raw sugar to refiners.

^{4/} Includes 442,598 received from mainland cane processors.

^{5/} Receipts of raw sugar by refiners less melt.

^{6/} Includes mainland cane sugar not charged to quota: Raws, 0; Refined, 0; Total 0.

Table 2. -Distribution of sugar by primary distributors, January-July 1974 and 1973

Item	1974	1973	Change 1973 to 1974
(Short tons, raw value)			
<u>Continental United States</u>			
Refiners' raw	5,555	6,460	-905
Refiners' refined	<u>4,950,241</u>	<u>4,428,592</u>	<u>+521,649</u>
Sub-total	4,955,796	4,435,052	+520,744
Beet processors' refined	1,698,062	2,033,593	-335,531
Importers' direct consumption	36,032	54,138	-18,106
Mainland sugarcane processors' <u>1/</u>	<u>51,444</u>	<u>35,510</u>	<u>+15,934</u>
Total	6,741,334	6,558,293	+183,041
For: Alcohol	51	2,029	-1,978
Export	14,652	17,924	-3,272
Livestock feed	807	18,285	-17,478
Continental consumption <u>2/</u>	6,725,824	6,520,055	+205,769
<u>Puerto Rico</u>	85,000 <u>3/</u>	80,156	+4,844
<u>Hawaii</u>	21,780	24,266	-2,486

1/ Includes Texas
2/ Includes deliveries for United States Military forces at home and abroad.
3/ Estimated

Table 3 - Stocks of sugar held by primary distributors in the continental United States, July 31, 1974 and 1973

Item	1974	1973	Change 1973 to 1974
(Short tons, raw value)			
Refiners' raw	420,064	699,353	-279,289
Refiners' refined	<u>270,895</u>	<u>296,519</u>	<u>-25,624</u>
Sub-total <u>1/</u>	690,959	995,872	-304,913
Beet processors' refined	792,349	769,992	+22,357
Importers' direct consumption	1,642	2,554	-912
Mainland sugarcane processors' <u>2/</u>	<u>128,256</u>	<u>271,921</u>	<u>-143,665</u>
Total	1,613,206	2,040,339	-427,133

1/ Included mainland cane sugar not charged to quota; 1974-Raws, 0; Refined, 0; Total, 0;
 1973- Raws, 5,216; Refined, 674; Total, 5,890.

2/ Includes Texas

Table 4. -Distribution of sugar by primary distributors in the continental United States, August and January-August 1974 and 1973

Item	1974 <u>1/</u>		1973	
	August	Jan.-Aug.	August	Jan.-Aug.
(Short tons, raw value)				
Refiners	775,660	5,731,456	786,989	5,222,041
Beet processors' refined	346,470	2,044,532	400,746	2,434,339
Importers' direct consumption	5,107	41,139	6,297	60,435
Mainland sugarcane processors'	<u>1,000 <u>2/</u></u>	<u>52,444</u>	<u>8,613</u>	<u>44,123</u>
Total	1,128,237	7,869,571	1,202,645	7,760,938
For: Alcohol	n.a.	51	17	2,046
Export	n.a.	14,652	4,158	22,082
Livestock feed	n.a.	807	1,046	19,331
Continental consumption <u>3/</u>	1,128,237	7,854,061	1,197,424	7,711,479

1/ Preliminary. 2/ Estimated. 3/ Includes deliveries for U.S. military forces at home and abroad.

Table 5. -Stocks of sugar held by primary distributors in the continental United States, August 31, 1974 and 1973

Item	1974 <u>1/</u>	1973	Change 1973 to 1974
(Short tons, raw value)			
Refiners' raw	400,082	576,655	-176,573
Refiners' refined	<u>248,869</u>	<u>272,960</u>	<u>-24,091</u>
Sub-total	648,951	849,615	-200,664
Beet processors' refined	529,821	445,670	+84,151
Importers' direct consumption	1,199	4,802	-3,603
Mainland sugarcane processors'	<u>55,000</u>	<u>153,962</u>	<u>-98,962</u>
Total	1,234,971	1,454,049	-219,078

1/ Preliminary

2/ Estimated

Table 6 . -Sugar receipts of refiners and importers by source of supply ^{1/} January-July 1974 and 1973

Source of supply	Raw sugar		Direct consumption		Total	
	1974	1973	1974	1973	1974	1973
Short tons, raw value						
<u>OFFSHORE</u>						
<u>Foreign</u>						
Argentina	24				24	
Australia	675	29,221			675	29,221
Belgium			1		1	
Brazil	269,070	360,628	2		269,072	360,628
Belize (Br. Honduras)	43,540	27,496			43,540	27,496
Canada			1		1	
China Republic of	61,800	57,268	1		61,801	57,268
Colombia	27,620	5,040			27,620	5,040
Costa Rica	51,970	55,679		10	51,970	55,689
Dominican Republic	736,548	492,954			736,548	492,954
Ecuador		27,755		2		27,757
El Salvador	46,584	38,871			46,584	38,871
Guatemala	78,246	51,082		10	78,246	51,092
Haiti	4,029	15,294			4,029	15,294
India	18,427	49,608	1	10	18,428	49,618
Ireland				1,107		1,107
Mauritius	12,623	30,974			12,623	30,974
Mexico	427,591	459,581	10	1	427,601	459,582
Nicaragua	40,858	44,998			40,858	44,998
Panama	60,833	45,013	107		60,940	45,013
Peru	222,673	131,672			222,673	131,672
Philippines	1,059,130	1,087,406	15	9,977	1,059,145	1,097,383
South Africa	23,498	59,990	3		23,501	59,990
Swaziland	15,822				15,822	
Sweden			4	7	4	7
Thailand	26,220				26,220	
United Kingdom				5,265		5,265
Venezuela		31,901				31,901
West Indies	<u>239,981</u>	<u>9,418</u>	<u>1</u>		<u>239,982</u>	<u>9,418</u>
Total Foreign	3,467,762	3,111,849	146	16,389	3,467,908	3,128,238
<u>Domestic</u>						
Hawaii	395,499	627,149	3,571 ^{2/}	2,067 ^{2/}	399,070	629,216
Puerto Rico	<u>75,500</u>	<u>0</u>	<u>36,958</u>	<u>37,538</u>	<u>112,458</u>	<u>37,538</u>
Total domestic	470,999	627,149	40,529	39,605	511,528	666,754
Total offshore	3,938,761	3,738,998	40,675	55,994	3,979,436	3,794,992
Mainland cane area	442,598 ^{3/}	499,038	0 ^{4/}	674 ^{4/}	442,598	499,712
Acquire for reprocessing and samples	1,691	1,069	0	0	1,691	1,069
Grand total	4,383,050	4,239,105	40,675	56,668	4,423,725	4,295,773

^{1/} Includes sugar as detailed in table 8.^{2/} Refined sugar received by refiners.^{3/} Including Texas.^{4/} Refined sugar produced direct from cane by processor-refiner.

Table 7. -Mainland sugar: Production and quota charges January-July 1974 and 1973

Item	1974	1973	Change 1973 to 1974
<u>Short tons, raw value</u>			
<u>Production</u>			
Mainland cane	522,147	690,176	-168,029
Domestic beet	<u>1,280,738</u>	<u>1,434,411</u>	<u>-153,673</u>
Total	1,802,885	2,124,587	-321,702
<u>Quota charges</u>			
Mainland cane:			
Texas sugarcane processors	37,853	0	+37,853
Louisiana sugarcane processors			
For further processing	49,738	102,235	-52,497
For direct-consumption	446	1,336	-890
Louisiana processor-refiners	25,001	34,144	-9,143
Florida sugarcane processors	<u>406,005</u>	<u>430,070</u>	<u>-29,065</u>
Sub-total	519,043	572,785	-53,742
Beet processors	1,698,062	2,033,593	-335,531
Total	2,217,105	2,606,378	-398,273

Table 8. Receipts of quota exempt and over-quota sugar included in Table 6 . (January-July 1974 and 1973)

Purpose	<u>Refiners</u>		<u>Importers</u>		<u>Total</u>	
	1974	1973	1974	1973	1974	1973
<u>Short tons, raw value</u>						
<u>For export</u>						
Australia	675	-	-	-	675	-
Dominican Republic	3,657	-	-	-	3,657	-
Mauritius	-	1,396	-	-	-	1,396
Puerto Rico	<u>614</u>	-	-	-	<u>614</u>	-
Total export	4,946	1,396	-	-	4,946	1,396
<u>For Livestock feed</u>						
Guatemala	6,038	-	-	-	6,038	-
United Kingdom	-	-	5,265	-	-	5,265
Total livestock feed	6,038	-	5,265	-	6,038	5,265
<u>Held pending availability of quota</u>						
Mauritius	-	623	-	-	-	623
Thailand	1,070	-	-	-	1,070	-
South Africa	-	<u>2,596</u>	-	-	-	<u>2,596</u>
Total held pending	1,070	3,219	-	-	1,070	3,219
<u>In Customs custody</u>						
Ecuador	-	-	-	2	-	2
India	-	-	-	<u>2</u>	-	<u>2</u>
Total in customs	-	-	-	4	-	4
GRAND TOTAL	<u>12,054</u>	<u>4,615</u>	-	<u>5,269</u>	<u>12,054</u>	<u>9,884</u>

Table 9 Status of 1974 Quotas and Charges as of August 31, 1974

Source of Supply	Quotas and Prorations	Charges 1/ 2/ 3/	Balance 2/
-----Short tons, raw value-----			
Domestic Beet Sugar	3,300,000	2,045,000	1,255,000
Mainland Cane Sugar	1,764,333	560,000	1,204,333
Texas Cane Area	60,000	37,853	22,147
Hawaii	1,110,000	562,332	547,668
Puerto Rico	100,000	135,414	(35,414)
Totals	6,334,333	3,340,599	2,993,734
Republic of the Philippines	1,599,081	1,201,153	397,928
Argentina	105,639	8,089	97,550
Australia	213,670	52,526	161,144
Bolivia	8,976	0	8,976
Brazil	872,424	354,491	517,933
Belize (Br. Honduras)	52,702	48,404	4,298
China, Republic of	88,959	61,801	27,158
Colombia	93,901	69,119	24,782
Costa Rica	103,351	74,569	28,782
Dominican Republic	876,560	774,733	101,827
Ecuador	69,347	11,911	57,436
El Salvador	60,000	54,731	5,269
Fiji Islands	46,821	1,449	45,372
Guatemala	79,315	79,366	(51)
Haiti	5,726	8,469	(2,743)
Honduras	5,000	5,150	(150)
India	85,553	69,411	16,142
Ireland	1,107	0	1,107
Malagasy Republic	12,769	0	12,769
Malawi	15,748	0	15,748
Mauritius	44,122	12,624	31,498
Mexico	717,724	468,008	249,716
Nicaragua	71,789	40,861	30,928
Panama	65,000	63,479	1,521
Paraguay	8,242	0	8,242
Peru	485,335	286,140	199,195
South Africa	60,440	60,372	68
Swaziland	37,344	15,822	21,522
Thailand	25,201	25,129	72
Venezuela	0	0	0
West Indies	253,821	242,719	11,102
Total Foreign	6,165,667	4,090,526	2,075,141
GRAND TOTAL	12,500,000	7,431,125	5,068,875

- 1/ Domestic Beet and Mainland Cane sugar marketings partly estimated; all other sugar entered or authorized for entry.
- 2/ Direct-consumption charges and balances; Hawaii 5,073, 35,283; Panama 107, 1,521; Philippines 15, 59,905; Puerto Rico 41,777, 127,223; Ireland 0, 1,107;
- 3/ Includes raw sugar for D.C.: Puerto Rico 24

Table 10. - Quota-Exempt and Over-Quota Sugar Authorized for Entry as of August 31, 1974 1/

Country	Re-export	Feed	Alcohol	For Refining	Total
Short tons, raw value					
Australia	675				675
British Honduras		4,799			4,799
Dominican Republic	8,744	904			9,648
El Salvador		1,143			1,143
Guatemala		13,344			16,922
Thailand				3,578	1,070
West Indies	11,641	2,989	1,730		16,360
Total	21,060	23,179	1,730	4,648	50,617

- 1/ In addition: (a) Under provisions of Sec. 212, 105 tons were entered as liquid sugar in small containers; 53 tons as the first ten tons;
- (b) Raw sugar was brought in for refining and return to: Hawaii 0 tons; Puerto Rico 614 tons;
- (c) Tons of Sugar in Customs Custody for subsequent entry: Hong Kong 18

Table 11. - Primary distribution of sugar, continental United States, by States, July 1974

State and region	Cane sugar refiners	Beet sugar processors	Importers of direct- consumption sugar	Mainland cane sugar mills	Total
Hundredweights ^{1/}					
New England					
Connecticut	100,151				100,151
Maine	50,343				50,343
Massachusetts	391,421		10,754		402,175
New Hampshire	82,903				82,903
Rhode Island	26,108				26,108
Vermont	24,552				24,552
Sub-total	675,478		10,754		686,232
Mid-Atlantic					
New Jersey	707,096		24,113		731,209
New York	1,137,273	10,201	29,182		1,176,656
Pennsylvania	1,074,141	3,713	14,363		1,092,217
Sub-total	2,918,510	13,914	67,658		3,000,082
North Central					
Illinois	1,128,073	942,337	900	42,000	2,113,310
Indiana	376,105	78,859		1,000	455,964
Iowa	96,301	163,576			259,877
Kansas	59,484	129,679			189,163
Michigan	505,460	406,091			911,551
Minnesota	60,376	307,637			368,013
Missouri	380,277	128,371			508,648
Nebraska	25,398	179,220			204,618
North Dakota	1,160	33,720			34,880
Ohio	1,063,027	135,208			1,198,235
South Dakota	1,775	28,696			30,471
Wisconsin	220,677	315,882			536,559
Sub-total	3,918,113	2,849,276	900	43,000	6,811,289
Southern					
Alabama	255,012				255,012
Arkansas	136,101	4,000			140,101
Delaware	133,167				133,167
District of Columbia	36,142				36,142
Florida	536,399			- 1,000	535,399
Georgia	652,134	11			652,145
Kentucky	236,785	5			236,790
Louisiana	400,766				400,766
Maryland	464,899		3,136		468,035
Mississippi	123,533				123,533
North Carolina	393,230		900		394,130
Oklahoma	155,230	37,596		378	193,204
South Carolina	205,211		369		205,580
Tennessee	410,911	1			410,912
Texas	884,366	148,257			1,032,623
Virginia	286,450			- 378	286,072
West Virginia	75,287	1,976			77,263
Sub-total	5,385,623	191,846	4,405	- 1,000	5,580,874
Western					
Alaska	4,133	420			4,553
Arizona	53,349	69,805			123,154
California	821,995	1,636,159	1,700		2,459,854
Colorado	14,952	189,793			204,745
Idaho	7,966	38,816			46,782
Montana	3,996	36,422			40,418
Nevada	4,166	9,314			13,480
New Mexico	4,860	19,557			24,417
Oregon	80,322	186,516			266,838
Utah	13,045	133,892			146,937
Washington	81,315	331,551			412,866
Wyoming	5,010	18,549			23,559
Sub-total	1,095,109	2,670,794	1,700		3,767,603
Grand total	13,992,833	5,725,830	85,417	42,000	19,846,080

^{1/} Reported as produced or imported and delivered except liquid sugar which is on a sugar solids content basis.

Table 12. - Primary distribution of sugar, continental United States, by States, January-July 1974

State and region	Cane sugar refiners	Beet sugar processors	Importers of direct- consumption sugar	Mainland cane sugar mills	Total
Hundredweights ^{1/}					
<u>New England</u>					
Connecticut	681,247		1,323		682,570
Maine	322,257				322,257
Massachusetts	2,945,412		91,652		3,037,064
New Hampshire	491,729				491,729
Rhode Island	198,207		400		198,607
Vermont	147,856				147,856
Sub-total	4,786,708		93,375		4,880,083
<u>Mid-Atlantic</u>					
New Jersey	5,474,811		193,114	14,790	5,682,715
New York	9,043,663	107,115	142,414	45,690	9,338,882
Pennsylvania	8,160,618	56,771	167,928	31,642	8,416,959
Sub-total	22,679,092	163,886	503,456	92,122	23,438,556
<u>North Central</u>					
Illinois	7,581,683	6,631,556	8,100	261,226	14,482,565
Indiana	2,637,029	577,893	1,800	71,552	3,288,274
Iowa	561,009	950,861			1,511,870
Kansas	400,799	739,364			1,140,163
Michigan	3,328,540	2,185,920			5,514,460
Minnesota	314,403	1,556,150			1,870,553
Missouri	2,394,164	843,212			3,237,376
Nebraska	202,240	1,005,056			1,207,296
North Dakota	12,403	219,042			231,445
Ohio	6,620,234	778,454	1,350		7,400,038
South Dakota	15,848	168,335			184,183
Wisconsin	1,107,689	1,804,938			2,912,627
Sub-total	25,176,041	17,460,781	11,250	332,778	42,980,850
<u>Southern</u>					
Alabama	1,604,681				1,604,681
Arkansas	719,121	35,000			754,121
Delaware	1,351,215				1,351,215
District of Columbia	229,296				229,296
Florida	3,254,417			520,331	3,774,748
Georgia	4,336,387	17		3,100	4,339,504
Kentucky	1,458,917	15			1,458,932
Louisiana	2,446,864		1,675	1,534	2,450,073
Maryland	2,970,628		29,374		3,000,002
Mississippi	912,865			1,480	914,345
North Carolina	2,542,104	1	16,132	6,293	2,564,530
Oklahoma	847,727	219,503		378	1,067,608
South Carolina	1,303,272	- 783	1,427		1,303,916
Tennessee	2,679,132	3			2,679,135
Texas	5,563,948	887,110		1,379	6,452,437
Virginia	1,930,985		2,688		1,933,673
West Virginia	459,165	16,583		6,000	481,748
Sub-total	34,610,724	1,157,449	51,296	540,495	36,359,964
<u>Western</u>					
Alaska	15,625	2,905			18,530
Arizona	295,580	343,827			639,407
California	4,201,526	8,128,230	10,850		12,340,606
Colorado	105,107	986,949			1,092,056
Idaho	30,328	188,083			218,411
Montana	29,849	187,037			216,886
Nevada	28,059	46,093			74,152
New Mexico	50,765	138,395			189,160
Oregon	372,673	882,817			1,255,490
Utah	59,525	579,513			639,038
Washington	368,537	1,391,010			1,759,547
Wyoming	26,674	82,494			109,168
Sub-total	5,584,248	12,957,353	10,850		18,552,451
<u>Grand total</u>	<u>92,836,813</u>	<u>31,739,469</u>	<u>670,227</u>	<u>965,395</u>	<u>126,211,904</u>

^{1/} Reported as produced or imported and delivered except liquid sugar which is on a sugar solids content basis.

Table 13. - Primary distribution of sugar, continental United States, by states,

State and Region	Cane sugar		Beet		Total all	
	refiners		processors		Primary Distributors ^{1/}	
	1974	1973	1974	1973	1974	1973
Thousands of hundredweights ^{2/}						
<u>New England</u>						
Connecticut	681	682		6	682	688
Maine	322	293			322	293
Massachusetts	2,946	2,997			3,037	3,101
New Hampshire	492	486			492	486
Rhode Island	198	209			199	211
Vermont	148	147			148	147
Sub-total	4,787	4,814		6	4,880	4,926
<u>Mid-Atlantic</u>						
New Jersey	5,475	5,200		30	5,683	5,440
New York	9,044	8,835	107	469	9,339	9,491
Pennsylvania	8,160	7,878	57	359	8,417	8,438
Sub-total	22,679	21,913	164	858	23,439	23,369
<u>North Central</u>						
Illinois	7,582	4,302	6,632	8,747	14,483	13,174
Indiana	2,637	2,361	578	1,241	3,288	3,602
Iowa	561	488	951	1,027	1,512	1,515
Kansas	401	298	739	766	1,140	1,064
Michigan	3,329	1,840	2,186	3,089	5,515	4,929
Minnesota	314	275	1,556	1,489	1,870	1,764
Missouri	2,394	2,126	843	1,349	3,237	3,475
Nebraska	202	176	1,005	908	1,207	1,084
North Dakota	12	8	219	187	231	195
Ohio	6,620	4,947	779	2,243	7,400	7,191
South Dakota	16	19	168	187	184	206
Wisconsin	1,108	919	1,805	2,086	2,913	3,005
Sub-total	25,176	17,759	17,461	23,319	42,980	41,204
<u>Southern</u>						
Alabama	1,605	1,625			1,605	1,626
Arkansas	719	671	35	152	754	824
Delaware	1,351	917			1,351	917
District of Columbia	229	252			229	252
Florida	3,255	3,088			3,775	3,565
Georgia	4,336	4,385	*	*	4,340	4,401
Kentucky	1,459	1,496	*	1	1,459	1,497
Louisiana	2,447	2,337			2,450	2,346
Maryland	2,971	2,773		*	3,000	2,860
Mississippi	913	913			914	917
North Carolina	2,542	2,545	*	1	2,564	2,552
Oklahoma	848	750	219	322	1,068	1,072
South Carolina	1,303	1,324			1,304	1,324
Tennessee	2,679	2,587		1	2,679	2,588
Texas	5,564	5,000	887	1,298	6,452	6,310
Virginia	1,931	1,795			1,934	1,847
West Virginia	459	428	16	14	482	443
Sub-total	34,611	32,886	1,157	1,789	36,360	35,341
<u>Western</u>						
Alaska	16	15	3	6	19	21
Arizona	295	238	344	354	639	592
California	4,201	4,213	8,128	7,630	12,341	11,859
Colorado	105	116	987	883	1,092	1,000
Idaho	30	24	188	180	218	204
Montana	30	36	187	169	217	205
Nevada	28	41	46	30	74	71
New Mexico	51	47	138	140	189	187
Oregon	373	414	883	817	1,256	1,236
Utah	59	80	580	529	639	609
Washington	369	427	1,391	1,221	1,760	1,676
Wyoming	27	19	82	80	109	99
Sub-total	5,584	5,670	12,957	12,039	18,553	17,759
<u>Grand total</u>	<u>92,837</u>	<u>83,042</u>	<u>31,739</u>	<u>38,011</u>	<u>126,212</u>	<u>122,599</u>

^{1/} Includes deliveries by importers of direct-consumption sugar and mainland cane sugar mills.^{2/} Reported as produced or imported and delivered except liquid sugar which is on a sugar solids content basis.

* Less than 500 hundredweight

Table 14.- Sugar Deliveries, by type of product or business of buyer and type of sugar, second quarter 1974

UNITED STATES

Product or business of buyer	Beet	Cane	Imported	Total	Liquid sugar	
	(Total)	(Total)	D.C. (Total)	All sugar	Beet	Cane
Hundredweights <u>2/</u>						
<u>Industrial</u>						
Bakery, cereal and allied products	1,842,434	5,444,079	78,700	7,365,213	50,137	579,081
Confectionery and related products	1,288,531	3,986,975	25,440	5,300,946	52,901	698,180
Ice cream and dairy products	1,032,254	2,166,126	5,892	3,204,272	520,731	1,192,181
Beverages	2,837,219	10,246,726	5,982	13,089,927	1,606,692	5,084,574
Canned, bottled, frozen foods, jams, jellies and preserves	1,797,458	2,799,872	19,679	4,617,009	393,407	1,380,205
Multiple and all other food uses	570,076	1,802,169	10,516	2,382,761	67,542	470,309
Non-food products	<u>104,508</u>	<u>555,217</u>	<u>2,032</u>	<u>661,757</u>	<u>4,354</u>	<u>234,676</u>
Sub-total	9,472,480	27,001,164	148,241	36,621,885	2,695,764	9,639,206
<u>Non-industrial</u>						
Hotels, restaurants, institutions	36,224	424,360	-0-	460,584	6,007	22,536
Wholesale grocers, jobbers, sugar dealers	2,327,240	7,910,223	109,075	10,346,538	45,703	112,726
Retail grocers, chain stores, supermarkets	1,222,636	5,392,898	90,838	6,706,372	60,224	20,073
All other deliveries, including deliveries to Government agencies	<u>157,545</u>	<u>478,219</u>	<u>33,491</u>	<u>669,255</u>	<u>9,726</u>	<u>6,903</u>
Sub-total	3,743,645	14,205,700	233,404	18,182,749	121,660	162,238
TOTAL DELIVERIES	13,216,125	41,206,864	381,645	54,804,634	2,817,424	9,801,444
Deliveries in consumer-size packages (less than 50 lbs.)	2,280,868	9,671,767	69,838	12,022,473		
Deliveries in bulk (unpackaged)	5,744,362	12,171,777	-0-	17,916,139		

1/ Represents approximately 100 percent of deliveries by primary distributors in continental United States.

2/ Reported as produced or imported and delivered except liquid sugar which is on a sugar solids content basis.

Table 15.- Sugar deliveries, by type of product or business of buyer, Second Quarter 1974 and percentage change from second quarter 1973.

Product or business of buyer	: United States	: New England	: Middle Atlantic	: North Central	: South	: West
	Hundredweights 1/					
<u>Industrial</u>						
Bakery, cereal and allied products	7,365,213	264,309	1,440,338	3,338,448	1,566,310	755,808
Confectionery and related products	5,300,946	241,020	2,261,986	1,958,390	414,262	425,288
Ice cream and dairy products	3,204,272	161,012	516,183	1,200,893	869,034	457,150
Beverages	13,089,927	516,628	1,848,298	3,759,169	5,010,564	1,955,268
Canned, bottled, frozen foods, jams, jellies, preserves, etc.	4,617,009	48,219	798,654	1,516,903	1,111,031	1,142,202
Multiple and all other food uses	2,382,761	138,291	230,379	951,583	446,626	615,882
Non-food products	<u>661,757</u>	<u>4,857</u>	<u>103,421</u>	<u>300,783</u>	<u>237,778</u>	<u>14,918</u>
Sub-total	36,621,885	1,374,336	7,199,259	13,026,169	9,655,605	5,366,516
<u>Non-industrial</u>						
Hotel, restaurants, institutions	460,584	20,625	75,247	182,430	143,709	38,573
Wholesale grocers, jobbers, sugar dealers	10,346,538	507,558	1,612,718	3,414,079	3,418,958	1,393,225
Retail grocers, chain stores, super markets	6,706,372	195,491	1,202,023	1,855,548	2,658,935	794,375
All other deliveries, including deliveries to Government agencies	<u>669,255</u>	<u>-0-</u>	<u>51,373</u>	<u>247,130</u>	<u>197,904</u>	<u>172,848</u>
Sub-total	18,182,749	723,674	2,941,361	5,699,187	6,419,506	2,399,021
TOTAL DELIVERIES	54,804,634	2,098,010	10,140,620	18,725,356	16,075,111	7,765,537

	Percentage change from second quarter 1973					
<u>Industrial</u>						
Bakery, cereal and allied products	-0.1	+17.3	+7.3	-2.5	-2.9	-1.6
Confectionery and related products	-0.6	-20.4	+2.6	-0.8	-5.9	+4.2
Ice cream and dairy products	-5.6	+9.0	-21.2	+3.5	-8.3	-5.7
Beverages	-1.2	-16.3	-4.9	+4.8	-2.0	-1.5
Canned, bottled, frozen foods, jams, jellies, preserves, etc.	-6.2	-53.0	-12.1	-4.4	+2.7	-7.9
Multiple and all other food uses	-9.1	+53.7	-11.6	-30.2	+15.2	+18.3
Non-food products	<u>+31.8</u>	<u>-37.6</u>	<u>-2.9</u>	<u>+55.1</u>	<u>+36.5</u>	<u>-24.3</u>
Sub-total	-2.0	-7.9	-3.0	-2.0	-1.0	-1.1
<u>Non-industrial</u>						
Hotels, restaurants, institutions	-2.6	+0.8	+52.2	+151.7	-10.9	-77.2
Wholesale grocers, jobbers, sugar dealers	+1.9	+22.3	+22.2	-7.8	+7.7	-9.8
Retail grocers, chain stores, super markets	+4.0	-16.6	+2.6	+8.7	+5.3	-1.9
All other deliveries including deliveries to Government agencies	<u>+29.8</u>	<u>*</u>	<u>+3.1</u>	<u>+101.7</u>	<u>+23.4</u>	<u>-2.8</u>
Sub-total	+3.3	+7.2	+13.5	+1.7	+6.6	-11.2
TOTAL	-0.3	-3.2	+1.3	-0.9	+1.9	-4.4

1/ Reported as produced or imported and delivered except liquid sugar which is on a sugar solids content basis.
 * Less than 0.05 percent.

Table 16. - Deliveries of cane and beet sugar by primary distributors in consumer-size packages (less than 50 pounds) second quarter 1974

Area	Cane sugar	Beet sugar	Total
Hundredweight 1/			
United States	9,741,605	2,280,868	12,022,473
New England	462,342	0	462,342
Middle Atlantic	1,990,454	2,588	1,993,042
North Central and West, Combined 2/	3,067,605	2,232,016	5,299,621
South	4,221,204	46,264	4,267,468

1/ Reported as produced and imported and delivered except liquid sugar which is on a sugar solids content basis.

2/ Combined to avoid disclosure of individual company data. Total distribution in consumer-size packages in these areas: North Central 3,566,586; West 1,733,035

Table 17.- Deliveries of packaged, bulk and liquid sugar (beet and cane) by primary distributors during first half 1974 with comparisons.

	Region					U.S.	Type of sugar	
	New	Middle	North	South	West	total		
	England	Atlantic	Central	South	West		Beet	Cane
1,000 hundredweight 1/								
(1)	<u>Total direct deliveries</u>							
1974	4,204	20,360	36,159	30,789	14,784	106,296	26,014	80,282
1973	4,211	19,999	35,306	29,511	14,093	103,120	31,696	71,424
Change	-7	+361	+853	+1,278	+691	+3,176	-5,682	+8,858
(2)	<u>Consumer-size packages (granulated, less than 50 lbs.)</u>							
1974	1,060	4,136	6,605	9,003	3,610	24,414	4,422	19,992
1973	979	3,536	5,861	8,871	3,306	22,553	4,336	18,217
Change	+81	+600	+744	+132	+304	+1,861	+86	+1,775
(3)	<u>Other deliveries, industrial and institutional</u>							
1974	3,144	16,224	29,554	21,786	11,174	81,882	21,592	60,290
1973	3,232	16,463	29,445	20,640	10,787	80,567	27,360	53,207
Change	-88	-239	+ 109	+1,146	+387	+1,315	-5,768	+7,083
(3a)	<u>Bulk granulated</u>							
1974	393	6,286	15,664	8,084	4,347	34,774	11,881	22,893
1973	516	6,331	14,952	7,894	4,153	33,846	16,121	17,725
Change	-123	-45	+712	+190	+194	+928	-4,240	+5,168
(3b)	<u>Liquid sugar</u>							
1974	1,461	4,359	6,818	6,599	4,246	23,483	4,953	18,530
1973	1,802	5,980	6,870	6,929	4,238	25,819	5,156	20,663
Change	-341	-1,621	-52	-330	+8	-2,336	-203	-2,133
(3c)	<u>Industrial and institutional packages (granulated 50 pounds and over)</u>							
1974	1,290	5,579	7,072	7,103	2,581	23,625	4,758	18,867
1973	914	4,152	7,623	5,817	2,396	20,902	6,083	14,819
Change	+376	+1,427	-551	+1,286	+185	+2,723	-1,325	+4,048

1/ Reported as produced or imported and delivered except liquid sugar which is on a sugar solids content basis

Table 18 Sugar prices

Year and month	Raw cane sugar spot price			Quota premium and discount 3/	Refined beet sugar-quoted (wholesale gross) 4/		
	Domestic 1/	World 2/	Eastern		Chicago-West	Pacific Coast	
	sugar at NY	sugar					
	duty paid						
Cents per pound							
1969-73 monthly average	8.74	5.74	+1.86	11.41	11.42	11.27	
1972 " "	9.09	7.43	+0.55	11.81	11.82	11.65	
1973 " "	10.29	9.61	-0.70	12.36	12.38	12.38	
1973							
September	10.97	9.01	+0.53	12.99	12.99	13.01	
October	11.15	9.56	+0.12	13.95	13.95	13.60	
November	11.10	10.14	-0.54	13.60	13.69	13.60	
December	11.34	11.83	-2.01	13.64	13.64	13.64	
1974							
January	12.63	15.32	-4.24	14.51	14.64	14.79	
February	17.09	21.28	-5.74	17.85	17.80	19.02	
March	18.11	21.27	-4.75	20.30	20.18	22.23	
April	19.25	21.77	-4.15	22.96	21.99	23.35	
May	23.05	23.65	-2.35	25.65	26.65	26.78	
June	26.30	23.67	+0.90	30.76	30.40	29.88	
July	28.35	25.40	+1.29	32.20	32.15	30.10	
August	32.60	31.45	-0.48	35.02	33.93	33.15	
Last 12-month average	18.50	18.70	-1.78	21.12	21.00	21.10	
Year and month	Refined cane sugar-quoted wholesale (gross) 4/						
	Northeast	Southeast	Gulf	Chicago	Pacific Coast	Retail U.S.	
				West			
Cents per pound							
1969-73 monthly average	12.61	12.17	11.68	11.44	11.27	13.60	
1972 " "	13.09	12.74	12.14	11.82	11.65	13.91	
1973 " "	14.07	13.78	13.14	12.48	12.38	15.10	
1973							
September	14.80	14.50	13.75	13.48	13.01	15.36	
October	14.95	14.85	14.10	13.95	13.60	15.98	
November	15.13	15.03	14.28	13.84	13.60	16.50	
December	15.33	15.30	14.55	13.80	13.64	16.78	
1974							
January	15.65	15.55	14.80	14.87	14.81	16.96	
February	18.49	18.49	18.09	18.09	19.06	17.76	
March	20.90	20.90	20.50	22.12	22.51	20.80	
April	23.78	23.78	23.38	23.73	23.80	22.96	
May	27.61	27.27	27.12	27.07	27.56	24.84	
June	31.04	31.16	31.16	31.16	30.01	28.32	
July	32.50	32.40	32.40	32.25	30.65	32.14	
August	36.83	36.83	36.83	36.30	33.15	34.88	
Last 12-month average	22.25	22.17	21.75	21.72	21.28	21.94	

1/ Spot prices are for bulk sugar under Contract No. 10, duty paid or duty free, full duty rate .625 cent per pound.

2/ Spot prices are for bulk sugar under Contract No. 11, which beginning on Jan. 1, 1971 replaced Contract No. 8. The terms of these contracts are f.o.b. and stowed at Greater Caribbean ports including Brazil.

3/ The No. 10 "Domestic bulk" contract has been adjusted by deducting duty (.625¢) computed freight from the Greater Caribbean ports (including Brazil), insurance and unloading charges before calculating the differential from the "World Contract" spot prices.

4/ These are basis prices in 100-pound paper bags, NOT delivered prices. To obtain delivered prices, add "Freight Prepays" and deduct discounts and allowances. For illustration see Sugar Report No. 230, July 1971, pages 6 to 23.

Table 19. -Refined sugar production and month-end stocks

Period	Production					Month-end stocks 1/	
	Cane	Beet Sugar Processors			Cane	Beet	
	sugar				sugar	sugar	
	refiners	Old crop 2/	New crop	Total	refiners	processors	
	1,000 short tons, raw value						
1969-1973 average	641			285	284	1,136	
1972 monthly average	648			294	305	1,130	
1973 monthly average	651			280	282	1,032	
1973							
August	762	42	35	77	273	446	
September	717		135	135	283	275	
October	670		545	545	296	551	
November	621		624	624	290	929	
December	627		541	541	275	1,214	
1974							
January	675	371		371	249	1,334	
February	649	219		219	270	1,330	
March	742	152		152	318	1,263	
April	666	125		125	320	1,168	
May	734	210		210	285	1,123	
June	766	139		139	303	1,034	
July	714 3/	64	1	65	271 3/	792	
August 4/	754	44	40	84	249	530	
Last 12-month average	758	--	--	274	307	999	
1/ Includes over-quota and quota exempt.							
2/ Beet sugar made from sugarbeets of the prior crop year in the month and year shown.							
3/ Revised.							
4/ Preliminary.							

1/ Includes over-quota and quota exempt.

2/ Beet sugar made from sugarbeets of the prior crop year in the month and year shown.

3/ Revised.

4/ Preliminary.

Table 20. -Wholesale price quotations for sugar, dextrose and corn sirup

Period	Refined	Dextrose		Corn sirup		Dextrose		Corn sirup	
	sugar	N.Y. 2/		New York 3/		relative to		relative to	
	wholesale					refined sugar		refined sugar	
	North-east 1/	Dry		Dry		Dry		Dry	
	Quoted	basis 4/	Quoted	basis 4/	Quoted	basis	Quoted	basis	Quoted
Cents per pound									
Average 1969-73	12.61	9.48	10.31	6.38	7.94	75	82	51	63
1972 average	13.09	9.26	10.07	4.64	5.78	71	77	35	44
1973 average	14.07	9.93	10.79	6.85	8.53	71	77	48	60
<u>1973</u>									
September	14.80	10.60	11.52	8.73	10.87	72	78	59	73
October	14.95	10.60	11.52	8.78	10.93	71	77	59	73
November	15.13	10.60	11.52	8.95	11.15	70	76	59	74
December	15.33	10.60	11.52	8.95	11.15	69	75	58	73
<u>1974</u>									
January	15.65	10.60	11.52	8.71	10.85	68	74	56	69
February	18.49	10.60	11.52	8.71	10.85	57	63	47	59
March	20.90	10.60	11.52	8.71	10.85	51	55	42	52
April	23.78	10.60	11.52	8.71	10.85	45	48	37	46
May	27.61	10.60	11.52	8.71	10.85	38	42	32	39
June	31.04	10.60	11.52	8.71	10.85	34	37	28	35
July	32.50	15.25	16.58	10.80	13.45	47	51	33	41
August	36.83	n.a.	n.a.	15.47	19.27	n.a.	n.a.	42	52
Last 12-month average	22.25		9.50	11.83				43	53

1/ Gross basis price in 100-pound bags subject to a 2 percent cash discount.

2/ Hydrate, commercial 600-bag carload f.o.b. New York.

3/ For regular conversion sirup (38-49 D.E.) in tanks, N.Y. quoted 43° Baume unmixed.

4/ Assumes price is for 92 percent solids for dextrose and 80.3 percent solids for corn sirup. Thus dry basis price is quoted price divided by 0.92 for dextrose and 0.803 for corn sirup.



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